

Mental & Health Foundation

of Nova Scotia

SAMPLE BEQUEST LANGUAGE

GENERAL BEQUEST

This designates a certain dollar amount of property, usually cash, to the charity you select.

Sample general bequest wording: "I give to the Mental Health Foundation of Nova Scotia, Dartmouth, NS the sum of \$_____."

SPECIFIC BEQUEST

This designates a specific piece of property to the Mental Health Foundation of Nova Scotia.

Sample specific bequest wording: "I give to the Mental Health Foundation of Nova Scotia, Dartmouth, NS {INSERT NUMBER} shares of {INSERT NAME} stock."

RESIDUAL BEQUEST

This option designates all or a portion of what remains after all debts, taxes, expenses, and other bequests have been paid.

Sample residual bequest wording: "I give to the Mental Health Foundation of Nova Scotia, Dartmouth, NS ___% of the rest, residual and remainder of my estate."

Legal Name: Mental Health Foundation of Nova Scotia

Charitable Business Number: 8586 35675 RR0001

When preparing your will or making legacy decisions, you should consult with a lawyer and/or financial planner. Our team at the Mental Health Foundation of Nova Scotia is available to discuss your legacy plans and to assist you and your financial or legal counsel.

Lisa Weatherhead, CFRE
Director of Development

email: lisa@mentalhealthns.ca
phone: 902-464-5994